

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER **02** YEAR **2009**

GRUPO CARSO, S.A.B. DE C.V.

BALANCE SHEETS

TO JUNE 30 OF 2009 AND 2008

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF. #	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	86,907,658	100	87,595,155	100
s02	CURRENT ASSETS	42,314,062	49	45,585,852	52
s03	CASH AND AVAILABLE INVESTMENTS	8,228,356	9	7,212,459	8
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	16,058,250	18	15,083,170	17
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	2,276,344	3	3,208,970	4
s06	INVENTORIES	14,271,029	16	14,673,425	17
s07	OTHER CURRENT ASSETS	1,480,083	2	5,407,828	6
s08	LONG-TERM	9,140,444	11	4,764,136	5
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	107,672	0	112	0
s10	INVESTMENTS IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	7,877,859	9	3,836,874	4
s11	OTHER INVESTMENTS	1,154,913	1	927,150	1
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	33,822,615	39	31,668,351	36
s13	LAND AND BUILDINGS	32,153,480	37	31,187,564	36
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	19,323,841	22	17,302,649	20
s15	OTHER EQUIPMENT	6,239,571	7	5,947,419	7
s16	ACCUMULATED DEPRECIATION	26,733,221	31	25,286,434	29
s17	CONSTRUCTION IN PROGRESS	2,838,944	3	2,517,153	3
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	445,754	1	211,387	0
s19	OTHER ASSETS	1,184,783	1	5,365,429	6
s20	TOTAL LIABILITIES	30,381,781	100	37,329,384	100
s21	CURRENT LIABILITIES	17,195,532	57	21,552,177	58
s22	SUPPLIERS	4,995,975	16	5,742,855	15
s23	BANK LOANS	848,514	3	6,322,063	17
s24	STOCK MARKET LOANS	2,800,000	9	1,000,000	3
s103	OTHER LOANS WITH COST	2,940	0	16,205	0
s25	TAXES PAYABLE	97,611	0	106,045	0
s26	OTHER CURRENT LIABILITIES WITHOUT COST	8,450,492	28	8,365,009	22
s27	LONG-TERM LIABILITIES	8,479,443	28	6,739,351	18
s28	BANK LOANS	8,479,443	28	6,725,449	18
s29	STOCK MARKET LOANS	0	0	0	0
s30	OTHER LOANS WITH COST	0	0	13,902	0
s31	DEFERRED LIABILITIES	44	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	4,706,762	15	9,037,856	24
s33	CONSOLIDATED STOCKHOLDERS EQUITY	56,525,877	100	50,265,771	100
s34	COUNTABLE CAPITAL OF THE PARTICIPATION NOT CONTROLADORA	8,539,967	15	8,064,513	16
s35	COUNTABLE CAPITAL OF THE PARTICIPATION CONTROLADORA	47,985,910	85	42,201,258	84
s36	CONTRIBUTED CAPITAL	8,807,205	16	8,782,555	17
s79	CAPITAL STOCK	6,606,647	12	6,606,995	13
s39	PREMIUM ON ISSUANCE OF SHARES	2,200,558	4	2,175,560	4
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	39,178,705	69	33,418,703	66
s42	RETAINED EARNINGS AND CAPITAL RESERVES	38,499,682	68	32,960,872	66
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	679,023	1	457,831	1
s80	SHARES REPURCHASED	0	0	0	0