

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GCARSO

QUARTER: 02      YEAR: 2010

GRUPO CARSO, S.A.B. DE C.V.

## BALANCE SHEETS

TO JUNIO 30 OF 2010 AND 2009

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	101,107,344	100	86,907,658	100
s02	CURRENT ASSETS	41,691,332	41	42,314,062	49
s03	CASH AND AVAILABLE INVESTMENTS	6,833,998	7	8,228,356	9
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)				
		16,615,584	16	16,058,250	18
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	2,598,236	3	2,276,344	3
s06	INVENTORIES	14,002,244	14	14,271,029	16
s07	OTHER CURRENT ASSETS	1,641,270	2	1,480,083	2
s08	LONG-TERM	9,761,540	10	9,140,444	11
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	96,005	0	107,672	0
s10	INVESTMENTS IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	8,675,037	9	7,877,859	9
s11	OTHER INVESTMENTS	990,498	1	1,154,913	1
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	45,930,154	45	33,822,615	39
s13	LAND AND BUILDINGS	40,159,666	40	32,153,480	37
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	20,425,447	20	19,323,841	22
s15	OTHER EQUIPMENT	5,908,705	6	6,239,571	7
s16	ACCUMULATED DEPRECIATION	27,981,484	28	26,733,221	31
s17	CONSTRUCTION IN PROGRESS	7,417,820	7	2,838,944	3
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	674,264	1	445,754	1
s19	OTHER ASSETS	3,050,054	3	1,184,783	1
s20	TOTAL LIABILITIES	39,436,797	100	30,381,781	100
s21	CURRENT LIABILITIES	24,914,169	63	17,195,532	57
s22	SUPPLIERS	6,296,787	16	4,995,975	16
s23	BANK LOANS	4,399,642	11	848,514	3
s24	STOCK MARKET LOANS	2,900,000	7	2,800,000	9
s103	OTHER LOANS WITH COST	8,636	0	2,940	0
s25	TAXES PAYABLE	138,217	0	97,611	0
s26	OTHER CURRENT LIABILITIES WITHOUT COST	11,170,887	28	8,450,492	28
s27	LONG-TERM LIABILITIES	10,390,121	26	8,479,443	28
s28	BANK LOANS	10,390,121	26	8,479,443	28
s29	STOCK MARKET LOANS	0	0	0	0
s30	OTHER LOANS WITH COST	0	0	0	0
s31	DEFERRED LIABILITIES	44	0	44	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	4,132,463	10	4,706,762	15
s33	CONSOLIDATED STOCKHOLDERS EQUITY	61,670,547	100	56,525,877	100
s34	COUNTABLE CAPITAL OF THE PARTICIPATION NOT CONTROLADORA	9,930,954	16	8,539,967	15
s35	COUNTABLE CAPITAL OF THE PARTICIPATION CONTROLADORA	51,739,593	84	47,985,910	85
s36	CONTRIBUTED CAPITAL	8,802,166	14	8,807,205	16
s79	CAPITAL STOCK	6,601,608	11	6,606,647	12
s39	PREMIUM ON ISSUANCE OF SHARES	2,200,558	4	2,200,558	4
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	42,937,427	70	39,178,705	69
s42	RETAINED EARNINGS AND CAPITAL RESERVES	42,431,130	69	38,499,682	68
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	506,297	1	679,023	1
s80	SHARES REPURCHASED	0	0	0	0

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STOCK EXCHANGE CODE: GCARSO  
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: 02      YEAR: 2010

## BALANCE SHEETS

### BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s03	CASH AND AVAILABLE INVESTMENTS	6,833,998	100	8,228,356	100
s46	CASH	1,280,576	19	2,045,149	25
s47	AVAILABLE INVESTMENTS	5,553,422	81	6,183,207	75
s07	OTHER CURRENT ASSETS	1,641,270	100	1,480,083	100
s81	DERIVATIVE FINANCIAL INSTRUMENTS	1,109,583	68	1,130,350	76
s82	DISCONTINUED OPERATIONS	16,557	1	0	0
s83	OTHER	515,130	31	349,733	24
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	674,264	100	445,754	100
s48	DEFERRED EXPENSES (NET)	386,576	57	349,919	79
s49	GOODWILL	91,051	14	91,051	20
s51	OTHER	196,637	29	4,784	1
s19	OTHER ASSETS	3,050,054	100	1,184,783	100
s85	DERIVATIVE FINANCIAL INSTRUMENTS	1,178,628	39	0	0
s50	DEFERRED TAXES	346,775	11	0	0
s104	BENEFITS TO EMPLOYEES	285,573	9	232,060	20
s86	DISCONTINUED OPERATIONS	5,334	0	0	0
s87	OTHER	1,233,744	40	952,723	80
s21	CURRENT LIABILITIES	24,914,169	100	17,195,532	100
s52	FOREIGN CURRENCY LIABILITIES	3,149,385	13	1,646,452	10
s53	MEXICAN PÉSOS LIABILITIES	21,764,784	87	15,549,080	90
s26	OTHER CURRENT LIABILITIES WITHOUT COST	11,170,887	100	8,450,492	100
s88	DERIVATIVE FINANCIAL INSTRUMENTS	612,192	5	116,962	1
s89	INTEREST LIABILITIES	26,263	0	8,190	0
s68	PROVISIONS	2,482,354	22	2,545,321	30
s90	DISCONTINUED OPERATIONS	11,366	0	0	0
s58	OTHER CURRENT LIABILITIES	7,242,271	65	5,040,037	60
s105	BENEFITS TO EMPLOYEES	796,441	7	739,982	9
s27	LONG-TERM LIABILITIES	10,390,121	100	8,479,443	100
s59	FOREIGN CURRENCY LIABILITIES	7,702,738	74	8,082,815	95
s60	MEXICAN PÉSOS LIABILITIES	2,687,383	26	396,628	5
s31	DEFERRED LIABILITIES	44	100	44	100
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	44	100	44	100
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	4,132,463	100	4,706,762	100
s66	DEFERRED TAXES	3,683,924	89	4,491,111	95
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	0	0	0	0
s92	DISCONTINUED OPERATIONS	0	0	0	0
s69	OTHER LIABILITIES	448,539	11	215,651	5
s79	CAPITAL STOCK	6,601,608	100	6,606,647	100
s37	CAPITAL STOCK (NOMINAL)	891,336	14	896,375	14
s38	RESTATEMENT OF CAPITAL STOCK	5,710,272	86	5,710,272	86

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## BALANCE SHEETS

### BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s42	RETAINED EARNINGS AND CAPITAL RESERVES	42,431,130	100	38,499,682	100
s93	LEGAL RESERVE	381,635	1	381,635	1
s43	RESERVE FOR REPURCHASE OF SHARES	3,782,503	9	2,831,605	7
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	35,069,375	83	31,729,850	82
s45	NET INCOME FOR THE YEAR	3,197,617	8	3,556,592	9
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	506,297	100	679,023	100
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	563,180	111	921,150	136
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	-56,883	-11	-242,127	-36
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

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QUARTER: 02      YEAR: 2010

**BALANCE SHEETS**

**OTHER CONCEPTS**

(Thousand Pesos)

**CONSOLIDATED**

Final Printing

REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	16,777,163	25,118,530
s73	PENSIONS AND SENIORITY PREMIUMS	0	0
s74	EXECUTIVES (*)	838	825
s75	EMPLOYEES (*)	49,869	50,060
s76	WORKERS (*)	20,787	16,129
s77	OUTSTANDING SHARES (*)	2,312,510,500	2,325,581,900
s78	REPURCHASED SHARES (*)	432,489,500	419,418,100
s101	RESTRICTED CASH	564,480	357,493
s102	DEBT OF NON CONSOLIDATED COMPANIES	9,340,938	9,346,183

(\*) THESE CONCEPTS ARE STATED IN UNITS

# MEXICAN STOCK EXCHANGE

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GRUPO CARSO, S.A.B. DE C.V.

QUARTER: 02      YEAR: 2010

## STATEMENTS OF INCOME

FROM JANUARY THE 1st TO JUNIO 30 OF 2010 AND 2009

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	34,535,109	100	30,846,673	100
r02	COST OF SALES	23,691,577	69	21,351,876	69
r03	GROSS PROFIT	10,843,532	31	9,494,797	31
r04	GENERAL EXPENSES	5,723,134	17	5,435,946	18
r05	INCOME (LOSS) FROM OPERATION	5,120,398	15	4,058,851	13
r08	OTHER INCOME AND (EXPENSE), NET	-186,618	0	280,725	1
r06	COMPREHENSIVE FINANCING RESULT	-845,431	-2	-506,238	-2
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	708,308	2	568,070	2
r48	NON ORDINARY ITEMS	0	0	0	0
r09	INCOME BEFORE INCOME TAXES	4,796,657	14	4,401,408	14
r10	INCOME TAXES	1,210,429	4	997,668	3
r11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	3,586,228	10	3,403,740	11
r14	DISCONTINUED OPERATIONS	-22,576	0	602,424	2
r18	NET CONSOLIDATED INCOME	3,563,652	10	4,006,164	13
r19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	366,035	1	449,572	1
r20	NET INCOME OF PARTICIPATION CONTROLADORA	3,197,617	9	3,556,592	12

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QUARTER: 02      YEAR: 2010

STATEMENTS OF INCOME  
BREAKDOWN OF MAIN CONCEPTS  
(Thousand Pesos)

CONSOLIDATED  
Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	34,535,109	100	30,846,673	100
r21	DOMESTIC	28,342,871	82	26,006,016	84
r22	FOREIGN	6,192,238	18	4,840,657	16
r23	TRANSLATED INTO DOLLARS (***)	488,524	1	346,126	1
r08	OTHER INCOME AND (EXPENSE), NET	-186,618	100	280,725	100
r49	OTHER INCOME AND (EXPENSE), NET	17,479	-9	392,037	140
r34	EMPLOYEES PROFIT SHARING EXPENSES	196,504	-105	117,540	42
r35	DEFERRED EMPLOYEES PROFIT SHARING	7,593	-4	-6,228	-2
r06	COMPREHENSIVE FINANCING RESULT	-845,431	100	-506,238	100
r24	INTEREST EXPENSE	1,345,801	-159	2,063,082	-408
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	216	0	391	0
r26	INTEREST INCOME	332,046	-39	1,314,923	-260
r46	OTHER FINANCIAL PRODUCTS	2,459	0	3,050	0
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	165,887	-20	239,852	-47
r28	RESULT FROM MONETARY POSITION	194	0	-590	0
r10	INCOME TAXES	1,210,429	100	997,668	100
r32	INCOME TAX	1,603,716	132	1,622,740	163
r33	DEFERRED INCOME TAX	-393,287	-32	-625,072	-63

(\*\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTER: 02      YEAR: 2010

## STATEMENTS OF INCOME

OTHER CONCEPTS  
 (Thousand Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	34,535,110	30,846,674
r37	TAX RESULT FOR THE YEAR	3,679,980	4,841,118
r38	NET SALES (**)	69,723,992	64,650,160
r39	OPERATING INCOME (**)	10,135,153	6,719,864
r40	NET INCOME OF PARTICIPATION CONTROLADORA(**)	6,031,385	7,260,240
r41	NET CONSOLIDATED INCOME (**)	6,896,901	8,249,746
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	1,038,967	945,210

(\*\*) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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QUARTER: 02      YEAR: 2010

## QUARTERLY STATEMENTS OF INCOME

FROM APRIL 1 TO JUNE 30 OF 2010

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	17,944,661	100	15,723,544	100
rt02	COST OF SALES	12,254,579	68	10,883,160	69
rt03	GROSS PROFIT	5,690,082	32	4,840,384	31
rt04	GENERAL EXPENSES	3,012,841	17	2,641,556	17
rt05	INCOME (LOSS) FROM OPERATION	2,677,241	15	2,198,828	14
rt08	OTHER INCOME AND (EXPENSE), NET	-90,482	0	249,194	2
rt06	COMPREHENSIVE FINANCING RESULT	-361,047	-2	307,680	2
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	340,884	2	294,057	2
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	INCOME BEFORE INCOME TAXES	2,566,596	14	3,049,759	19
rt10	INCOME TAXES	711,884	4	720,407	5
rt11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,854,712	10	2,329,352	15
rt14	DISCONTINUED OPERATIONS	-22,576	0	275,932	2
rt18	NET CONSOLIDATED INCOME	1,832,136	10	2,605,284	17
rt19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	174,619	1	213,095	1
rt20	NET INCOME OF PARTICIPATION CONTROLADORA	1,657,517	9	2,392,189	15

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QUARTER: 02      YEAR: 2010

## QUARTERLY STATEMENTS OF INCOME

### BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r0	NET SALES	17,944,661	100	15,723,544	100
r21	DOMESTIC	14,733,728	82	13,372,362	85
r22	FOREIGN	3,210,933	18	2,351,182	15
r23	TRANSLATED INTO DOLLARS (**)	255,519	1	171,955	1
r08	OTHER INCOME AND (EXPENSE), NET	-90,482	100	249,194	100
r49	OTHER INCOME AND (EXPENSE), NET	8,971	-10	311,310	125
r34	EMPLOYEES PROFIT SHARING EXPENSES	99,202	-110	47,720	19
r35	DEFERRED EMPLOYEES PROFIT SHARING	251	0	14,396	6
r06	COMPREHENSIVE FINANCING RESULT	-361,047	100	307,680	100
r24	INTEREST EXPENSE	724,273	-201	1,009,522	328
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	30	0	15	0
r26	INTEREST INCOME	157,037	-43	816,577	265
r46	OTHER FINANCIAL PRODUCTS	1,184	0	1,571	1
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	204,869	-57	499,317	162
r28	RESULT FROM MONETARY POSITION	166	0	-248	0
r10	INCOME TAXES	711,884	100	720,407	100
r32	INCOME TAX	714,681	100	979,510	136
r33	DEFERRED INCOME TAX	-2,797	0	-259,103	-36

(\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTER: 02 YEAR: 2010

## QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS  
(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
n47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	528,793	466,004

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GRUPO CARSO, S.A.B. DE C.V.

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	<b>ACTIVITIES OF OPERATION</b>		
e01	INCOME (LOSS) BEFORE INCOME TAXES	4,796,657	4,401,408
e02	+ (-) ITEMS NOT REQUIRING CASH	225,423	-19,240
e03	+ (-) ITEMS RELATED TO INVESTING ACTIVITIES	-27,816	-949,059
e04	+ (-) ITEMS RELATED TO FINANCING ACTIVITIES	976,034	1,697,653
e05	CASH FLOW BEFORE INCOME TAX	5,970,298	5,130,762
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-2,005,253	2,293,104
e07	NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES	3,965,045	7,423,866
	<b>INVESTMENT ACTIVITIES</b>		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-4,374,761	372,222
e09	FINANCING ACTIVITIES	-409,716	7,796,088
	<b>FINANCING ACTIVITIES</b>		
e10	NET CASH FROM FINANCING ACTIVITIES	-1,514,731	-6,279,615
e11	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-1,924,447	1,516,473
e12	TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS	163,164	208,783
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	8,595,281	6,503,100
e14	CASH AND CASH EQUIVALENTS AT END OF PERIOD	6,833,998	8,228,356

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GRUPO CARSO, S.A.B. DE C.V.

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
e02	+ (-)ITEMS NOT REQUIRING CASH	225,423	-19,240
e15	+ESTIMATES FOR THE PERIOD	49,705	-389,351
e16	+PROVISIONS FOR THE PERIOD	200,540	550,741
e17	+ (-)OTHER UNREALIZED ITEMS	-24,822	-180,630
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	-27,816	-949,059
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	1,038,967	945,210
e19	(-) +GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-36,120	-11,276
e20	+IMPAIRMENT LOSS	9,691	0
e21	(-) +EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-708,308	-568,070
e22	(-)DIVIDENDS RECEIVED	0	0
e23	(-)INTEREST INCOME	-114,169	-593,575
e24	(-)+ OTHER ITEMS	-217,877	-721,348
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	976,034	1,697,653
e25	+ACCRUED INTEREST	571,067	1,192,316
e26	+ (-) OTHER ITEMS	404,967	505,337
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-2,005,253	2,293,104
e27	+ (-)DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	113,874	2,060,574
e28	+ (-)DECREASE (INCREASE) IN INVENTORIES	704,688	1,609,622
e29	+ (-)DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-1,295,477	-107,424
e30	+ (-)INCREASE (DECREASE) IN SUPPLIERS	133,478	-1,698,133
e31	+ (-)INCREASE (DECREASE) IN OTHER LIABILITIES	171,841	2,596,628
e32	+ (-) INCOME TAXES PAID OR RETURNED	-1,833,657	-2,168,163
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-4,374,761	372,222
e33	-PERMANENT INVESTMENT IN SHARES	-62,084	-4,637,563
e34	+DISPOSITION OF PERMANENT INVESTMENT IN SHARES	13,385	6,104,592
e35	-INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-4,771,787	-1,900,750
e36	+SALE OF PROPERTY, PLANT AND EQUIPMENT	221,266	128,036
e37	-INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	-OTHER PERMANENT INVESTMENTS	0	-191,521
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	773,788	808,575
e42	+INTEREST RECEIVED	114,169	593,575
e43	+ (-)DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
e44	+ (-)OTHER ITEMS	-663,498	-532,722
e10	NET CASH FROM FINANCING ACTIVITIES	-1,514,731	-6,279,615
e45	+BANK FINANCING	4,064,444	3,752,194
e46	+STOCK MARKET FINANCING	249,904	2,800,000
e47	+OTHER FINANCING	0	40,000
e48	(-)BANK FINANCING AMORTIZATION	-3,612,470	-9,857,604
e49	(-)STOCK MARKET FINANCING AMORTIZATION	-49,904	0
e50	(-)OTHER FINANCING AMORTIZATION	-154,780	-50,618
e51	+ (-)INCREASE (DECREASE) IN CAPITAL STOCK	-4,320	-348
e52	(-)DIVIDENDS PAID	-947,836	-1,736,153
e53	+PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	-INTEREST EXPENSE	-577,908	-1,195,532
e56	-REPURCHASE OF SHARES	-481,861	-31,554
e57	+ (-)OTHER ITEMS	0	0

\* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GCARSO  
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: 02      YEAR: 2010

DATA PER SHARE

CONSOLIDATED

Final Printing

REF D	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 2.60	\$ 3.12
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0	\$ 0.00
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0.00
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 2.97	\$ 3.32
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0	\$ 0.22
d08	CARRYNG VALUE PER SHARE	\$ 22.37	\$ 20.63
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0.33	\$ 0.60
d10	DIVIDEND IN SHARES PER SHARE	0 shares	0.00 shares
d11	MARKET PRICE TO CARRYING VALUE	1.84 times	1.71 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	15.82 times	11.31 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0 times	0.00 times

(\*\*) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

# MEXICAN STOCK EXCHANGE

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QUARTER: 02      YEAR: 2010

## RATIOS

CONSOLIDATED

Final Printing

REF P	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
	<b>YIELD</b>				
p01	NET CONSOLIDATED INCOME TO NET SALES	10.32	%	12.99	%
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS EQUITY (**)	11.18	%	14.59	%
p03	NET INCOME TO TOTAL ASSETS (**)	6.82	%	9.49	%
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	11.97	%	21.33	%
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.01	%	-0.01	%
	<b>ACTIVITY</b>				
p06	NET SALES TO NET ASSETS (**)	0.69	times	0.74	times
p07	NET SALES TO PROPERTY, PLANT AND EQUIPMENT (NET) (**)	1.52	times	1.91	times
p08	INVENTORIES TURNOVER (**)	3.44	times	3.27	times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	75	days	81	days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	15.29	%	33.37	%
	<b>LEVERAGE</b>				
p11	TOTAL LIABILITIES TO TOTAL ASSETS	39.00	%	34.96	%
p12	TOTAL LIABILITIES TO STOCKHOLDERS EQUITY	0.64	times	0.54	times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	27.52	%	32.02	%
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	22.62	%	25.07	%
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	3.80	times	1.97	times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.77	times	2.13	times
	<b>LIQUIDITY</b>				
p17	CURRENT ASSETS TO CURRENT LIABILITIES	1.67	times	2.46	times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	1.11	times	1.63	times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	1.06	times	1.39	times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	27.43	%	47.85	%

(\*\*) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

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QUARTER: 02 YEAR: 2010

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A1	0.00000	21	2,312,510,500	0	2,312,510,500	0	891,336	0
TOTAL			2,312,510,500	0	2,312,510,500	0	891,336	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

2,312,510,500

NOTES